

# **REQUEST FOR PROPOSAL**

## **SELECTION OF CONSULTANT - 'PROVISION OF LEGAL SERVICES FOR REINSTATEMENT OF APUDF (AIF II) BY SETTING UP A GOVT TRUST UNDER MA&UD, GOVERNMENT OF ANDHRA PRADESH'**

**RFP Notification No: APUIAML/PFS/APUDF/26-27/01**



**ANDHRA PRADESH URBAN INFRASTRUCTURE ASSET MANAGEMENT LIMITED  
(APUIAML)**

4th Floor, NTR Administrative Block, Pandit Nehru Bus Station,  
Vijayawada 520 013, Andhra Pradesh

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### **SCHEDULE OF RFP PROCESS**

| <b>Description</b>                                             | <b>Scheduled Date</b>                                                                                                                                                                             |
|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Notification No:</b>                                        | RFP Notification No.:<br>APUIAML/PFS/APUDF/26-27/01                                                                                                                                               |
| <b>RFP Issue / Start Date</b>                                  | 11.08.2026                                                                                                                                                                                        |
| <b>Bid Submission Closing Date and Time (Bid Due Date/BDD)</b> | 18.08.2026 at 5:30 PM                                                                                                                                                                             |
| <b>Submission of Hard Copy of the Bid</b>                      | To,<br>The CEO,<br>APUIAML<br>4 <sup>th</sup> Floor, NTR Administrative Block,<br>Vijayawada-520013 (Andhra Pradesh)                                                                              |
| <b>Date&amp; Time of Opening of Technical Bids</b>             | 18.08.2026 @ 6:00 PM on bid closing day                                                                                                                                                           |
| <b>Date &amp; Time of Opening of Financial Bids</b>            | 20.08.2026 at 11.00 AM –<br>Technically Qualified bidders shall be informed through email. In case of any change in the date & time, the same shall be informed to Technically Qualified bidders. |
| <b>Method of Selection</b>                                     | The successful Bidder will be selected under Quality and Cost Based Selection (QCBS) method and procedures described in this Tender Document                                                      |

- Any addendum / corrigendum to the RFP Document shall be intimated to all applicants/bidders through APUIAML website [www.apurban.com](http://www.apurban.com) only.
- The Authority shall not be responsible for any non-receipt of Bids before the scheduled closing date & time of submission of bids.
- Failure to fill and sign the all the required Annexures (including incomplete information / document) shall make the Bid invalid. The bidder(s) is/are requested to submit it's/their bid document in the given format only (including supporting documents).

Any discrepancy in the submitted documents and/or submission of any irrelevant document may result in the disqualification of the respective bidder from the bidding process.

- Interested bidders may obtain further information about this requirement from the office of APUIAML.
- RFP Documents can be downloaded online by the participating bidders electronically at [www.apurban.com](http://www.apurban.com)
- The RFP shall be filled in English Language and all entries must be typed / written in blue / black ink. Initials of the Authorized representative of the Bidder must be attested at all erasers and alterations made while filing the bid. Overwriting of figures in the Financial Proposal is not permitted. Failure to comply with any of these conditions may lead to the Proposal invalid.
- Authority shall not be responsible for any costs or expenses incurred by the bidder(s) in connection with the preparation and delivery of Proposal, including costs and expenses related to transport etc. Authority reserves the right to cancel, terminate, change or modify this procurement / Bid Process and/or requirements of the proposal stated in the RFP, without assigning any reason or providing any notice and without accepting any liability for the same.
- The Proposal/bid shall be valid for a period of not less than 30 days from the Bid Due Date (the "**BDD**"). In exceptional circumstances, prior to the expiry of the original proposal validity period, the authority may request the Bidders to extend the period of validity for a specified additional period. The request for such extension shall be made in writing. However, bidders will not be permitted to modify their submitted bids after the BDD.

## **INTERPRETATION**

In the interpretation of this RFP, unless the context otherwise requires:

- i. The singular of any defined term includes the plural and vice versa, and any word or expression defined in the singular has the corresponding meaning used in the plural and vice versa;
- ii. A reference to any gender includes the other gender;
- iii. A reference to any agreement is a reference to that agreement and all annexes, attachments, exhibits, schedules, appendices and the like incorporated therein, as the same may be amended, modified, supplemented, waived, varied, added to, substituted, replaced, renewed or extended, from time to time, in accordance with the terms thereof;
- iv. The terms "include" and "including" shall be deemed to be followed by the words "without limitation", whether or not so followed or defined;
- v. Any reference to a person shall include such persons, successors and assignees;
- vi. A reference to a "writing" or "written" includes printing, typing, lithography, scanned and other means of reproducing words in a visible form;
- vii. Any date or period set forth in this RFP shall be such date or period as maybe extended pursuant to the terms of this RFP;
- viii. The terms "hereof", "herein", "hereto", "hereunder" or similar expressions used in this RFP mean and refer to this RFP and not to any particular Article,
- ix. In case of any inconsistency between the terms mentioned in the RFP and the literary term, the meaning best construed in furtherance of the objectives of this RFP shall prevail.
- x. Where there is a discrepancy between amount in figures and in words, the amount in words shall prevail.

## **DISCLAIMER**

- I. The information contained in this **RFP (“Document”)** or subsequently provided to Bidders (Applicants / Bidders), whether verbally or in documentary or any other form by or on behalf of CEO, APUIAML (hereinafter referred to as **“Authority”**) or any of its employees, representatives, advisors or Consultants is provided to Bidder(s) on the terms and conditions set out in this Document and any other terms and conditions subject to which such information is provided.
  
- II. This Document is neither an agreement nor an offer by the Authority to the prospective Bidder(s) or any other person. The purpose of this Document is to provide interested parties with the information that may be useful to them in the formulation & submission of their Proposal pursuant to this Document.  
This Document includes statements, which reflect various assumptions and assessments arrived at by the Authority in relation to the Request for Proposal towards **‘Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh’** by the selected Bidder / Agency selected through a competitive bid process. The purpose of this RFP is to provide the Bidder(s) with information that may be useful to them in formulation of their bids (including Price Bids) (the **“Bids”**) pursuant to this RFP document and for no other purpose.
  
- III. This Document may not be appropriate for all persons, and it is not possible for the Authority and its employees to consider the objectives, technical expertise and particular needs of each party who reads or uses this document. The assumptions, assessments, statements and information contained in this document, may not be complete, accurate, adequate or correct. Each Bidder should, therefore, conduct its own investigations and analysis and should check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments and information contained in this Document and obtain independent advice from appropriate sources. Information provided in this Document to the Bidders may be on a wide range of matters, some of which may depend upon interpretation of law. The information given is not intended to be an exhaustive account of statutory requirements and should not be regarded as a complete or authoritative statement of law. The Authority accepts no responsibility for the accuracy or otherwise for any interpretation or opinion on the law expressed herein.
  
- IV. The Authority and its employees/ officers/ advisors/ consultants make no representation or warranty and shall have no liability to any person including any Bidder under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise for any loss, damages, cost or expense which may arise from or be incurred or suffered on account of anything contained in this Document or otherwise, including the accuracy, adequacy, correctness, reliability or completeness of the Document and any assessment, assumption, statement or information contained therein or deemed to form part of this Document or arising in any way in this Selection Process / RFP Process (hereinafter defined).

- V.** The possession or use of this Document in any manner contrary to any applicable law is expressly prohibited. The Bidders shall inform themselves concerning and shall observe any applicable legal requirements. The information does not purport to be comprehensive or to have been independently verified. Nothing in this Document shall be construed as final commercial, legal, financial or tax advice.
- VI.** The Authority also accepts no liability of any nature whether resulting from negligence or otherwise however caused arising from reliance of any Bidder upon the statements and information contained in this Document.
- VII.** The Authority may in its absolute discretion, but without being under any obligation to do so, update, amend or supplement the information, assessment or assumption contained in this Document.
- VIII.** The issue of this Document does not imply that Authority is bound to select a Bidder or to award work to the Selected Bidder, as the case may be, for the subject project and the Authority reserves right to reject all or any of the Proposal without assigning any reasons whatsoever.
- IX.** Laws of the Republic of India are applicable to this Document.

## 1. LETTER OF INVITATION

To,  
Interested Bidder(s)

**Sub: Selection of Consultant for ‘Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh’.**

The broad Scope of Work/details of the services required to be provided by the Selected Bidder are given in Terms of Reference (ToR) Section 5, of this document (hereinafter referred to as the "**Project**").

**1.1** Proposal submission must be received not later than the Bid Due Date specified in the “**Schedule of RFP Process**” in the manner specified in this RFP Document.

The Original Hard Copies shall be submitted on or before the due date specified at the address given below, clearly mentioning the name of the project and the services for which they are intending to bid for ‘**Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh**’

**To**

The CEO,  
APUIAML  
4<sup>th</sup> Floor, NTR administrative block,  
Vijayawada, Andhra Pradesh - 520013

**1.2** This RFP has the following sections\*:

|             |                                                     |
|-------------|-----------------------------------------------------|
| Section – 1 | Letter of Invitation                                |
| Section – 2 | Instructions to Applicants                          |
| Section – 3 | Data Sheet                                          |
| Section – 4 | Preparation, Submission and Evaluation of Proposals |
| Section – 5 | Terms of Reference                                  |
| Section – 6 | Formats for Proposal Submission (Annexures)         |

**1.3** The Consultant for providing its services for the said Project shall be selected based on the ‘Quality and Cost Based Selection (QCBS) method. The bidders ranked on the basis of technical score (St), shall be pre- qualified and shortlisted for price evaluation stage. The Minimum technical Score to pass the technical-Evaluation is 60 marks. The financial bid of such bidder whose technical score is less than 60 marks shall not be opened or considered for further evaluation.

- 1.4** The Proposals shall be filled in English Language and all entries must be typed and written in blue/black ink. Initials of the Authorized representative (Power of Attorney) of the Applicant must be attested at all erasers and alterations made while filling the Proposal. Failure to comply with any of these conditions may lead to the Proposal invalid.
- 1.5** The Authority shall not be responsible for any costs or expenses incurred by the Applicant in connection with the preparation and delivery of Proposals, including costs and expenses related to transport, postage, survey etc. The Authority reserves the rights to cancel, terminate, change or modify this procurement / RFP process and / or requirements of proposal as stated in the RFP at its sole discretion, without assigning any reason or providing any notice and without being liable in any manner for the same.
- 1.6** The Proposal shall be valid for a period of not less than Thirty (30) days from the Bid Due Date (the "BDD"). In exceptional circumstances, prior to the expiry of the original proposal validity period, the Authority may request the Applicants to extend the period of validity for a specified additional period. The request for the extension shall be made in writing. However, Applicants will not be permitted to modify/alter their submitted proposals post submission of bids.

## 2. INSTRUCTIONS TO APPLICANTS

- 2.1** The Authority has adopted a **Single-Stage, Two-Part Selection Process** for selection of the Consultant for the Assignment. The Proposal shall comprise **a) Technical Proposal (Part I):** containing the eligibility, qualification, technical and supporting documents required under this RFP; and **b) Financial Proposal (Part II):** containing the financial quote in the format prescribed at Annexure 10. The Technical Proposal and the Financial Proposal shall be submitted in separate sealed inner envelopes, placed together in one sealed outer envelope, in the manner specified under Clause 4.2. The Technical Proposals shall be opened and evaluated first. The Financial Proposals of only those Applicants who qualify in the Technical Evaluation shall be opened and considered for further evaluation in accordance with this RFP.
- 2.2 (DELETED)**
- 2.3** Applicants are encouraged to inform themselves fully about the project and other conditions before submitting their Proposals.
- 2.4** Broad description of the objectives, scope of services, deliverables and other requirements relating to this Assignment are specified in this RFP. In case, an Applicant possesses the requisite experience and capabilities required for undertaking the Assignment, it is invited to participate in the Selection Process.
- 2.5** Proposals shall be prepared and submitted in the manner elaborated in this RFP as per the formats/annexures provided.
- 2.6 (DELETED)**
- 2.7** Any entity which has been blacklisted/ banned/ suspended by any of the Court of Law or Statutory / Regulatory authority/ Government Departments in AP or in other States, as the case may be, from participating in any project, and the prohibition subsists as on or before the last date of submission of the Bid, would not be eligible to submit the Bid.
- 2.8** Applicant shall submit a Power of Attorney as per the format provided at Annexure: 6 authorizing the signatory of the Proposal to commit and bind the Applicant.
- 2.9** It shall be deemed that by submitting the Proposal, the Applicant has:
- I. made a complete and careful examination of the RFP;
  - II. received all relevant information requested from the Authority;
  - III. accepted the risk of inadequacy, error or mistake in the information provided in the RFP or furnished by or on behalf of the Authority or relating to any of the matters referred to in the RFP;
  - IV. satisfied itself about all matters, things and information, including matters referred herein, necessary and required for submitting an informed Application and performance of all of its obligations there under;
  - V. acknowledged that it does not have a Conflict of Interest;
  - VI. Agreed to be bound by the undertaking and all other documents provided by it under and in terms hereof; And

VII. Satisfied with the project conditions and made a complete and careful examination of the same.

VIII. Acknowledged that the render of services for the Project shall be as per the satisfaction of APUIAML.

**2.10** The Authority shall not be liable for any omission, mistake or error in respect of any of the above or on account of any matter or thing arising out of or concerning or relating to RFP or the Selection Process, including any error or mistake therein or in any information or data given by the Authority.

**2.11** The Proposal of an Applicant shall be liable for disqualification in the Preparation of documentation of the following:

- a) If the Applicant refuses to accept the correction of errors in its Proposal,  
(or)
- b) at any time, a misrepresentation is made or information sought is not disclosed or suppressed,  
(or)
- c) the Applicant does not provide, within the time specified by the Authority, the supplemental information sought by the Authority for evaluation of the Proposal or does not respond to any queries raised by the Authority,  
(or)
- d) If the applicant submits a conditional Proposal which would affect unfairly the competitive provision of other firms who submitted substantially responsive proposal and/or is not accepted by the Authority.
- e) If the Applicant submits multiple proposals for the subject Project.

**2.12 (DELETED)**

**2.13 AMENDMENT TO RFP**

- a) At any time prior to the due date for submission of Proposal, the Authority may, for any reason, whether at its own initiative or otherwise, modify the RFP document by issuing Addendum / Corrigendum.
- b) In order to provide the Bidders with reasonable time for taking an amendment into account, or for any other reason, Authority may, in its sole discretion, extend the BDD.
- c) The above changes & amendments if any will be notified on [www.apurban.com](http://www.apurban.com) for the Project.

## **2.14 CONFLICT OF INTEREST**

The Bidder shall not have any conflict of interest that may affect its independence, objectivity or impartiality in undertaking the Assignment. If any such conflict arises or becomes known during the Selection Process or performance of the Assignment, the Authority may take such action as it considers appropriate, including disqualification of the Bidder or termination of the Agreement.

## **2.15 MODIFICATIONS/ SUBSTITUTION / WITHDRAWAL OF PROPOSALS**

- 2.15.1. The Applicant may modify, substitute or withdraw its Proposal after submission, provided that written notice of the modification, substitution or withdrawal is received by the Authority prior to the BDD. No Proposal shall be modified, substituted or withdrawn by the Applicant on or after the BDD.
- 2.15.2. Any alteration/modification in the Bid or additional information supplied subsequent to the BDD, unless the same has been expressly sought for by the Authority shall be disregarded.

## **2.16 REJECTION OF PROPOSALS**

- 2.16.1 Not with standing anything contained in this RFP, the Authority reserves the right to reject any Proposals and to annul the RFP Process and reject all Proposals at any time without any liability or any obligation for such acceptance, rejection or annulment, and without assigning any reasons. In the preparation of documentation that the Authority rejects or annuls all the Proposals, it may, in its discretion, invite all eligible Applicants to submit fresh Proposals hereunder or may take such other steps as it may deem fit in its sole discretion in any manner.
- 2.16.2 If the Applicant has submitted any documents, created or originating from outside the Republic of India, such as work experience certificate(s), financial detail(s), power of attorney(s), undertaking(s), documentary evidence(s), qualifying document(s), etc. (collectively "Foreign Documents") then the Applicant, before any such Foreign Document(s) are sent to India for the purpose of applying towards this Project/ Assignment, shall be required to get each and every page of such Foreign Document(s), duly authenticated/ embossed/ legalized/ notarized from the Indian Embassy/Indian High Commission situated in the country from where such Foreign Document(s) were created or are originating from. Such authentication/ embossment/ legalization/ notarization from the Indian Embassy/Indian High Commission shall also apply to all such document(s) that are in a language other than English, which shall compulsorily be required to be translated (as the true translated copies of the original) by a duly certified/ authorized /qualified translator, supported by the affidavit of the said translator, certifying the correctness of the English translation. In case of any inconsistency between the original Foreign Document and its English translation, the later shall prevail and be held binding on such Applicant. However, in the case of

Foreign Document(s) created or originating from countries that have signed, ratified and have made operational the Hague Convention abolishing the requirement of legalization for foreign public documents, 5 October, 1961 - "Hague Legalization Convention, 1961" and other applicable provisions thereto, the Applicants may affix an 'Apostle' sticker on each and every page of their Foreign Document(s) [including all commercial document(s) duly notarized]. Thereafter, the Applicant shall be compulsorily required to get all such "Apostille" Foreign Document(s) approved, certified and attested from the Indian Embassy /Indian High Commission in that country where the 'Foreign Document(s)' were created or are originated from or the Ministry of External Affairs, Government of India, New Delhi and the Bidder/s shall follow any other norms/guidelines laid by the Ministry of External Affairs, Government of India.

## **2.17 CLARIFICATION OF TERMS:**

For the purposes of this RFP:

- The terms “Proposal” and “Bid” shall have the same meaning and may be used interchangeably, as per context.
- The terms “Applicant”, “Bidder”, and “Consultant” shall be construed to mean the party submitting the Proposal/Bid in response to this RFP, and upon selection, shall be referred to as the “Selected Consultant”.

### 3. DATA SHEET

#### 3.1 Key Information and Details

| S. No                                     | Key Information             | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-------------------------------------------|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1                                         | Project/ Assignment         | <b>Selection of Consultant for ‘Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&amp;UD, Government of Andhra Pradesh’</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 2                                         | Authority                   | Andhra Pradesh Urban Infrastructure Asset Management Limited (APUIAML)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 3                                         | Assignment location         | Vijayawada, Andhra Pradesh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Proposal Conditions and Evaluation</b> |                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 4                                         | <b>Eligibility Criteria</b> | <ol style="list-style-type: none"> <li>1. Bidder must be a sole proprietor/Partnership firm/Company/NGO /an LLP/registered with/under - Shops &amp; Establishment Act/Companies Act / Society Act/other relevant Acts/competent authorities - as applicable/appropriate.</li> <li>2. The Bidder shall have experience of at least 5 years for providing legal / advisory services for Alternative Investment Funds / Venture Capital Funds / Private Equity Fund. (the information is to be furnished as per format given in Annexure 3)</li> <li>3. During the last 5 financial years, bidders should have advised, formed and handled, at least two transactions of Alternative Investment Fund / Venture Capital Fund / Private Equity Fund in India, of fund size not less than Rs. 500 crore each, of which at least one must be of a Government / Public Sector institution sponsored fund. (the information is to be furnished as per format given in Annexure 3)</li> <li>4. Bidder must not have been blacklisted/ banned/ suspended by any of the Court of Law or Statutory / Regulatory authority/ Government Departments in AP or in other States. . (to be furnished as per the format given in Annexure 8)</li> <li>5. Bidder must possess an average annual turnover of at least ₹1 crore during the last three financial years, i.e., FY 2025–26, FY 2024–25 and FY 2023–24, and must have a positive net worth in each of these financial years. The financial details shall be furnished through a certificate issued by a practicing Chartered Accountant in the format prescribed at Annexure 5. Provisional figures certified by the Chartered Accountant shall be accepted for FY 2025–26.</li> </ol> |

|                             |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-----------------------------|-------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5                           | <b>Proposal Evaluation</b>          | Selection of consultant shall be based on “Quality and Cost Based Selection (QCBS) method; details at clause 3.2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 6                           | <b>Proposal Validity</b>            | The Proposal shall be unconditional, firm and irrevocable and shall be valid for a period of 30 (Thirty) Days from the Bid Due Date (BDD)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 7                           | <b>Proposal Withdrawal</b>          | APUIAML reserves the right to cancel or withdraw this RFP at any stage, without assigning any reason and without incurring any liability.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Proposal Submissions</b> |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 8                           | <b>Offline Submission</b>           | The bidder shall submit its response through bid submission to the RFP as per the details provided in this Document                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 9                           | <b>Technical Proposal (Part I)</b>  | <p>The Technical Bid shall be submitted in hardcopy (offline) in accordance with clause 4.2</p> <ul style="list-style-type: none"> <li>i) Signed RFP Document.</li> <li>ii) Checklist of Submissions ~ Annexure 1.</li> <li>iii) Covering letter ~ Annexure 2</li> <li>iv) Similar Experience towards eligibility ~ Annexure 3</li> <li>v) GST registration certificate and PAN card ~ Annexure 4</li> <li>vi) Financial Experience towards eligibility ~ Annexure 5</li> <li>vii) Power of Authority ~ Annexure 6</li> <li>viii) Firm/ Company Registration Certificate~Annexure-7 (Not required for Proprietary firm)</li> <li>ix) Affidavit of non-blacklisting by any client/authority in India~ Annexure 8.</li> <li>x) <b>(DELETED)</b></li> <li>xi) Any other documents as required &amp; mentioned in the Data sheet.</li> </ul> |
| 10                          | <b>Financial Proposal (Part II)</b> | The Applicants shall be required to submit their Financial Proposal in the format as provided in this document at Annexure 10, and should not be part of technical proposal.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

### 3.2 QCBS Evaluation Method.

#### 3.2.1 Technical Bid Evaluation

For the Bidders that qualify the Eligibility criteria as per Data sheet, the Technical Score (St) shall be computed as per marking criteria as given below.

Criteria, sub-criteria, and point system for the evaluation of the Technical Proposals

| S. No.       | Criteria                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Maximum marks |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| <b>1</b>     | <b>Technical Submission</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |               |
| <b>a</b>     | <b><i>Approach &amp; Methodology</i></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 30            |
| <b>b</b>     | <p><b><i>Experience of the Bidder</i></b></p> <p>During the last 5 financial years, bidders should have advised, formed and handled, at least two transactions of Alternative Investment Fund / Venture Capital Fund / Private Equity Fund in India, of fund size not less than Rs. 500 crore each, of which at least one must be of a Government / Public Sector institution sponsored fund</p> <p>2 No.s of transactions – 20 Marks<br/>More than 2 Nos. of transactions – 30 Marks</p> <p>Maximum – 30 Marks</p> <p>Workorder/Agreement/any other proof as approved/ authenticated/accepted by the respective client shall be submitted</p> | 30            |
| <b>c</b>     | <p><b><i>Turnover</i></b></p> <p>Average Annual financial turnover during the last three years i.e., FY 2025-26, FY 2024-25, FY 2023-24</p> <p>1 Cr to 3 Cr – 15 marks<br/>&gt;3 Crores - 30 marks</p> <p>Maximum – 30 Marks<br/>Annexure 5 (duly filled)</p>                                                                                                                                                                                                                                                                                                                                                                                  | 30            |
| <b>d</b>     | <p><b><i>Comments &amp; Suggestions</i></b></p> <p>The Applicant shall provide comments and suggestions on the Terms of Reference, including any legal, regulatory, procedural or implementation considerations that may contribute to the effective achievement of the intended objectives of the Assignment.</p>                                                                                                                                                                                                                                                                                                                             | 10            |
| <b>Total</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>100</b>    |

The Minimum technical score to qualify further for financial bid evaluation is 60 marks. The financial bid of such bidders whose technical score is less than 60 marks shall not be opened or considered.

### 3.2.2 Financial Bid Evaluation

Upon opening financial bids, the financial score shall be computed as follows:

- (a) The lowest evaluated Financial Proposal (Fmin) shall be given a financial score (Sf) of 100.

- (b) The formula for determining the financial scores (Sf) of all other Bids is calculated as following:

$Sf = 100 \times Fmin / F$ , in which “Sf” is the financial score, “Fmin” is the lowest price, and “F” the price of the proposal under consideration.

### 3.2.3 Combined Evaluation

A combined score of Technical and Financial will be evaluated. The successful Bidder shall be selected as per the following procedure: -

- (i) The weights, Technical (Tw) and Financial (Fw) would be given for Technical and Financial proposals, where **Tw=0.70 and Fw=0.30**
- (ii) (Tw=the weight given to technical proposal; Fw=weight given to the financial proposal; Tw+Fw=1)
- (iii) Final Score (S) would be arrived at using the following formula:  $S = St \times Tw + Sf \times Fw$
- (iv) The Bidder achieving the Highest Combined Score (H1) will be successful Bidder/Selected Bidder

## 4. PREPARATION, SUBMISSION AND EVALUATION OF PROPOSALS

### 4.1 GENERAL

- a) The Applicants shall bear all costs associated with the preparation and submission of its Proposal, including site visits, required data collection, analysis, etc., as also any discussions/negotiations. The Authority shall not be responsible or liable for any such costs incurred.
- b) An Applicant shall be a Legal entity. An Applicant may be a sole proprietor/ Proprietorship firms /Partnership/Company/NGO/a partnership firm/an LLP/ registered with Shops & Establishment Act/Companies Act / Registered under Society Act/other relevant Acts/competent authorities as applicable/appropriate.
- c) Adherence to Formats, wherever prescribed, is required. Non-adherence to formats might be a ground for declaring a proposal non-responsive.
- d) All communication and information shall be provided in writing and in English language only.
- e) All communication and information provided should be legible, and wherever the information is given in figures, the same should also be mentioned in words. In case of conflict between amounts stated in figures and words, the amount stated in words will be taken as correct and final.

### 4.2 PREPARATION AND SUBMISSION OF PROPOSALS

The Proposal shall be submitted in hard copy in two separate sealed inner envelopes, placed together in one sealed outer envelope, as specified below:

#### **Inner Envelope 1 – Technical Proposal**

The first inner envelope shall contain the Technical Proposal (Part I), comprising all eligibility, qualification, technical and supporting documents required under this RFP, including a pen drive containing a soft copy of the Technical Proposal.

The envelope shall be clearly superscribed as follows:

#### **TECHNICAL PROPOSAL (PART I)**

**Assignment:** Selection of Consultant for “Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Government Trust under MA&UD, Government of Andhra Pradesh”

**Name of the Bidder:** \_\_\_\_\_

#### **Inner Envelope 2 – Financial Proposal**

The second inner envelope shall contain only the Financial Proposal (Part II), duly completed in the format prescribed at Annexure 10.

The envelope shall be clearly superscribed as follows:

#### **FINANCIAL PROPOSAL (PART II) – ANNEXURE 10**

**Assignment:** Selection of Consultant for “Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Government Trust under MA&UD, Government of Andhra Pradesh”

**Name of the Bidder:** \_\_\_\_\_

The Financial Proposal shall not be included in or attached to the Technical Proposal.

**Outer Envelope**

The above two sealed inner envelopes shall be placed together in one sealed outer envelope. The outer envelope shall be addressed and superscribed as follows:

**To:**

The Chief Executive Officer

Andhra Pradesh Urban Infrastructure Asset Management Limited (APUIAML)

4th Floor, NTR Administrative Block

Vijayawada – 520 013, Andhra Pradesh

**Proposal for:** Selection of Consultant for “Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Government Trust under MA&UD, Government of Andhra Pradesh”

**From:**

Name of the Applicant: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Telephone/Mobile No.: \_\_\_\_\_

Email ID: \_\_\_\_\_

- a) The bidder is requested to download the RFP document from the website at [www.apurban.com](http://www.apurban.com) and read all the terms and conditions mentioned in the RFP Document. Bidders may seek clarifications or raise queries in relation to this RFP by sending their queries to email: [pfs@apurban.in](mailto:pfs@apurban.in). Bids shall be submitted in hard copy only as per this RFP. Online/e-mail submissions will not be accepted.
- b) The bidder has to keep track of any changes by viewing the addendum / corrigendum issued by the Authority from time-to-time in the APUIAML website ([www.apurban.com](http://www.apurban.com)). The Department calling for Proposals shall not be responsible for any claims/problems arising out of this.
- c) The bidders shall submit their eligibility and qualification documents, technical bid, financial bid etc., in the standard formats prescribed in this RFP document.

Note: All the required documents are to be arranged in the serial order,  
(Serial Numbers and Page Numbers)

The following documents are to be submitted;

- i) Signed RFP Document.
- ii) Checklist of Submissions ~ Annexure 1.
- iii) Covering letter ~ Annexure 2

- iv) Similar Experience towards eligibility ~ Annexure 3
  - v) GST registration certificate and PAN card ~ Annexure 4
  - vi) Financial Experience towards eligibility ~ Annexure 5
  - vii) Power of Authority ~ Annexure 6
  - viii) Firm/ Company Registration Certificate~Annexure-7 (Not required for Proprietary firm)
  - ix) Affidavit of non-blacklisting by any client/authority in India~ Annexure 8.
  - x) (DELETED)**
  - xi) Any other documents as required & mentioned in the Data sheet.
- d) **(DELETED)**
- e) **(DELETED)**
- f) Bidders are encouraged to inform themselves fully about the project and the other conditions before submitting the Proposal.
- g) The Authority shall not take any responsibility for any delay or non-receipt
- h) Other conditions as per RFP documents are applicable.
- i) All three envelopes—the two inner envelopes and the outer envelope—shall be properly sealed.

#### **4.3 SIGNING OF PROPOSALS**

The Authorized Signatory shall sign or initial each page of the proposal documents along with the stamp of the Applicant. They should also sign & stamp each page of the RFP. Each Applicant shall submit a Power of Attorney as per the format at Annexure 6; authorizing the signatory of the Proposal to commit and bind the Applicant.

#### **4.4 OPENING OF PROPOSALS**

Proposals received on or before the Bid Due Date (BDD) will only be considered for opening and evaluation. The eligible Proposals will be checked for all the mandatory documents and submissions (Mandatory Annexures and their supporting documents if any) duly signed as per the list provided above and in the prescribed formats. The Authority shall take a decision at its sole discretion with regard to proposals without any of the said documents or documents submitted in any other format other than the prescribed

#### **4.5 EVALUATION OF PROPOSALS**

- a) Evaluation of proposals shall be as per 3.1 and 3.2 of Section 3.
- b) At any stage during the evaluation of the Proposals, the Authority may, at its discretion, seek in writing from any Bidder such clarifications, confirmations, additional or supplementary information or supporting documents as it may consider necessary for the evaluation, verification or authentication of the Proposal. The Bidder shall furnish the information or documents sought within the time specified by the Authority.
- c) Any clarification, information or document furnished pursuant to Clause 4.5 shall not result in any material alteration of the Proposal, introduction of any new eligibility credential or experience, or modification of the Financial Proposal. Failure to furnish the information or documents within the specified time may result in the Proposal being evaluated on the basis of the information available or rejected, at the discretion of the Authority.

#### **4.6 (DELETED)**

#### **4.7 (DELETED)**

#### **4.8 NUMBER OF COPIES OF PROPOSAL**

The Applicant shall submit one original hard copy each of the Technical Proposal (Part I) and the Financial Proposal (Part II), in the manner prescribed under Clause 4.2. A pen drive containing a soft copy of the Technical Proposal shall be placed inside the Technical Proposal envelope.

#### **4.9 ANNULMENT OF AWARD**

Failure of the Applicant to comply with the requirements set forth in this RFP Document and / or the provisions of the Contract shall constitute sufficient grounds for the annulment of the award.

#### **4.10 AUTHORITY'S RIGHT TO ACCEPT OR REJECT ANY AND/OR ALL PROPOSALS**

Authority reserves the right to accept or reject any Proposal in its sole discretion, and to annul the Proposal Process or reject all proposals without assigning any reason whatsoever at its sole discretion at any time before issuance of a Letter of Award without incurring any liability.

#### **4.11 SINGLE BID (DISCRETIONARY ACCEPTANCE)**

In the event that only one bid is received/qualified in response to this RFP the Authority reserves the right to consider, evaluate, and accept such a bid at the discretion of the Chief Executive Officer (CEO), in accordance relevant GoI / GoAP guidelines / references or / and applicable context.

## 5. TERMS OF REFERENCE

### 5.1 BACKGROUND

Andhra Pradesh Urban Infrastructure Asset Management Limited (APUIAML) is an unlisted Public Limited Company and is a joint venture of the Government of Andhra Pradesh (GoAP) and IL&FS Investment Managers Ltd (“IIML”). APUIAML is involved to assist GoAP in preparing and structuring infrastructure projects in various sectors on commercially viable models, as well as raise financial resources. For more details of APUIAML, our website [www.apurban.com](http://www.apurban.com) may be viewed.

Pursuant to G.O.Ms.No.133, MA&UD (UBS) Department, dated 24th May 2016, the Government of Andhra Pradesh (GoAP) accorded approval for the establishment of the Andhra Pradesh Urban Development Fund (APUDF) as a Trust under the Indian Trusts Act, 1882. APUDF was subsequently registered with the Securities and Exchange Board of India (SEBI) as a Category II Alternative Investment Fund (AIF II), bearing Registration No. IN/AIF2/17-18/0353, with effect from 19th July 2017. As per SEBI Circular No. SEBI/HO/AFD-1/PoD/P/CIR/2022/155, dated 17th November 2022, the fund is not in a position to declare a First Close within the stipulated period of 12 months from the date of the said Circular.

In accordance with G.O.Ms.No.151, MA&UD (UBS) Department, dated 11th July 2026, it has been decided to structure, advise on, set up and document a proposed trust, along with winding up of APUDF, AIF II, for which purpose it is proposed to empanel a legal consultant.

### 5.2 SOLICITATION

In this context, it is required to engage a Consultant having expertise in legal, regulatory and tax advisory services to corporate groups, financial institutions, public sector entities and investment funds, with extensive experience across corporate structuring, funds practice, capital markets, regulatory compliance and dispute resolution, to assist APUIAML in the structuring and setting-up of the proposed Trust and in the winding up of the Andhra Pradesh Urban Development Fund (APUDF). In this regard proposals are solicited from Consultants for the scope as mentioned below:

| S. No | Project Components                           | Brief Details                                                                                                         |
|-------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| 1     | Part A – Phase I: Structuring Considerations | Advising on structuring, governance and regulatory considerations for the proposed Government of Andhra Pradesh Trust |
| 2     | Part A – Phase II: Setting Up of the Trust   | Drafting of charter documents and guiding registration of the Government of Andhra Pradesh Trust                      |
| 3     | Part B: Winding Up of the Fund               | Winding-up advice, documentation and regulatory filings for surrender of the AIF licence                              |

## **5.3 SCOPE OF WORK**

### **Part A: Structuring and Set-up of the Trust**

#### **Phase I: Structuring Advice**

- Advising on the structuring considerations (including evaluation of the Trust vis-à-vis other alternative structures) for making of investments, from a legal and regulatory perspective.
- Advising on the management and governance framework of the proposed structure, along with capital deployment, utilisation considerations, investment parameters and distribution mechanisms.
- Participating in discussions with APUIAML and the Government of Andhra Pradesh (GoAP) in relation to the proposed structure.

#### **Phase II: Setup of the Trust**

- Drafting of charter documents (including the trust deed) considering the investment process suggested by the Client.
- Guiding the registration of the Trust and trust deed, if required; a third-party registration agent will be engaged to assist with the registration process.

### **Part B: Winding Up of the Fund**

#### **Winding-up Advice**

- Reviewing the Fund documents and, on the basis of such review, advising on the optimum structure and process for winding up.
- Advising on key regulatory issues concerning the Fund.

#### **Documentation**

- Drafting and finalising the application to SEBI, Deed of Dissolution along with the relevant documents and annexures, including declarations required under the SEBI FAQs for surrender of the license.
- Participation in discussions and meetings with the Client's representatives, as required, to procure relevant declarations.
- Transfer of the existing corpus to the new Trust, in accordance with SEBI and GoAP regulations.

#### **Regulatory Filings**

- Making appropriate filings with SEBI in respect of the surrender of the license.

- Liaising with SEBI and responding to queries raised during the application process, including follow-up with the relevant SEBI officer and participation in calls/meetings, as relevant, on behalf of the Client.

#### 5.4 DELIVERABLES, TIMELINES AND PAYMENT DETAILS

| S No | Name of Deliverable                            | Timeline                                     | Payment details                               |
|------|------------------------------------------------|----------------------------------------------|-----------------------------------------------|
| 1    | Upon completion of the setting up of the Trust | 10 days from the date of issue of work order | 60% of the fee quoted in the annexure 10.     |
| 2    | Upon dissolution of the existing fund          | 15 days from the date of issue of Work Order | 40% of the fee quoted as per the annexure 10. |

#### 5.5 TERMS OF PAYMENT

- i. The fee to be quoted for the project shall be in terms of INR by the selected bidder and the same shall be payable upon satisfactory performance of the given scope of work and accepted by APUIAML.
- ii. The payment towards the services shall be done within 15 days from the date of issue of invoice by the Consultant, as per the T&C of this RFP after the approval of Authority.
- iii. No advance payment of any kind shall be entertained. No extra payment would be paid by APUIAML other than the fee to be quoted in the bid.
- iv. The Authority shall not pay any interest for the delay of payments if any.
- v. The decision of Authority (as specified in this Document) or any officer duly authorized by the Authority shall be final & binding with regard to any payment.
- vi. The Authority reserves the right to hold the payment if the services / goods is not provided / supplied within the time specified in the work order / indent / agreement or if the supplied services is not as per specifications or satisfactory.
- vii. Final payment shall be paid as per above 5.4 clause of this Document

#### 5.6 OTHER TERMS AND CONDITIONS

- (i) **Taxes:** All applicable taxes, including Goods and Services Tax, shall be borne by APUIAML/ in addition to the fee quoted by the Selected Bidder, and shall be paid at the rates prevailing at the time of raising of the relevant invoice.

- (ii) **Client Support and Dependencies:** APUIAML shall provide the Selected Bidder with reasonable access to relevant documents, information, and personnel of APUIAML, APUDF and GoAP as may be necessary for satisfactory performance of the Assignment.
- (iii) **Confidentiality:** The Selected Bidder shall keep confidential all information, documents and data shared by or on behalf of APUIAML in connection with the Assignment, and shall not disclose the same to any third party without the prior written consent of APUIAML, except as required under applicable law or by a regulatory authority.
- (iv) **Dispute Resolution:** Any dispute, difference or claim arising out of or in connection with the Assignment which cannot be resolved amicably shall be referred to arbitration in accordance with the provisions of the Arbitration and Conciliation Act, 1996, and the seat and venue of arbitration shall be Vijayawada/Amaravati, Andhra Pradesh. The contract governing the Assignment shall be governed by and construed in accordance with the laws of India, and the courts at Vijayawada/Amaravati, Andhra Pradesh shall have exclusive jurisdiction.

## 6. FORMATS FOR SUBMISSION OF PROPOSAL (ANNEXURES)

### Annexure 1

#### CHECKLIST OF SUBMISSIONS

| S.No. | Enclosures to the Proposal                                                      | Status<br>(Submitted /<br>Not Submitted) | Remarks |
|-------|---------------------------------------------------------------------------------|------------------------------------------|---------|
| 1.    | Signed RFP Document                                                             |                                          |         |
| 2.    | Covering Letter (Annexure 2)                                                    |                                          |         |
| 3.    | Annexure 3                                                                      |                                          |         |
| 4.    | GST registration certificate and Pan card<br>(Annexure 4)                       |                                          |         |
| 5.    | Financial Experience towards eligibility (Annexure<br>5)                        |                                          |         |
| 6.    | Power of Authority (Annexure 6)                                                 |                                          |         |
| 7.    | Firm/Company Registration Certificate ~<br>Annexure 7                           |                                          |         |
| 8.    | Affidavit of non-blacklisting by any client /authority<br>in India (Annexure 8) |                                          |         |
| 9     | Any other documents as required & mentioned in<br>the Data Sheet                |                                          |         |

**Annexure 2**

***Format for***

**COVERING LETTER (LETTER OF PROPOSAL)**

(On Applicant's Letter Head)

Date: \_\_\_\_\_.

To,  
Chief Executive Officer,  
APUIAML,  
4<sup>th</sup> Floor, NTR Administrative Block  
**Vijayawada** – 520 013 (Andhra Pradesh)

**Sub: - Selection of Consultant for 'Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh' - Reg**

With reference to your RFP Document, Notification No.: APUIAML/PFS/APUDF/26-27/01 dated 11.08.2026, I / We, having examined all relevant documents and understood their contents, hereby submit our Proposal for **Selection of Consultant for 'Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh'**. The proposal is unconditional and unqualified.

I/We acknowledge that the APUIAML, (the "Authority") will be relying on the information provided in the Proposal submitted by us and the documents accompanying the Proposal for selection of the Agency. We further certify that all information provided in the Proposal submitted by us and in the Annexures are true and correct, and nothing has been suppressed or omitted which could render such information to mislead and all documents accompanying with Proposal are true copies of their respective originals.

This statement is made purely for the purpose of the aforesaid project.

- I / We shall make available to the Authority for any additional information it may deem necessary or require for supplementing or authenticating the Proposal.
- I / We acknowledge the right of Authority to reject our application without assigning any reason or otherwise and hereby waive our right to challenge the same on any ground or for any reason whatsoever.

- I / We certify that in the last Five years, we have neither failed to perform on any contract, as evidenced by imposition of a penalty by an arbitral or judicial authority or a judicial pronouncement or arbitration award against the Applicant, nor been expelled from any project/assignment or contract by any public authority nor have had any contract terminated by any public authority for breach on our part.
- I/We declare that:
  - a) We have examined and have no reservations to the RFP Document, including any Addendum / Corrigendum issued by Authority.
  - b) I / We do not have any conflict of interest as mentioned in the RFP Document.
  - c) I / We have not directly or indirectly or through an agent engaged or indulged in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in respect of request for proposal issued by or any agreement entered into with Authority or any other public sector enterprise or any government, Central or State; and
  - d) I/We hereby certify that we have taken steps to ensure that in conformity with the provisions of this RFP, no person acting for us or on our behalf will engage in any corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice.
- I / We understand that you may cancel the Selection Process at anytime and that you are neither bound to accept any Proposal that you may receive nor to select the Bidder(s), without incurring any liability to the Applicants in accordance with the RFP Document.
- I / We certify that in regard to matters other than security and integrity of the country, we or any of our Associates have not been convicted by a Court of Law or indicted or adverse orders passed by a regulatory authority which would cast a doubt on our ability to undertake the project or which relates to a grave offence that outrages the moral sense of the community.
- I / We further certify that in regard to matters relating to security and integrity of the country, we have not been charge-sheeted by any agency of the Government or convicted by a Court of Law for any offence committed by us or by any of our Associates.
- I/We hereby irrevocably waive any right or remedy which we may have at any stage at law or howsoever otherwise arising to challenge or question any decision taken by Authority (and/ or the Government of India) in connection with the selection of Agency or in connection with the Selection Process itself in respect of the above-mentioned project.
- I/We agree and understand that the proposal is subject to the provisions of the RFP Document. In no case, shall I/we have any claim or right of whatsoever nature if the project is not awarded to me/us or our proposal is not opened or rejected.
- I / We agree to keep this offer valid for 30 (Thirty) days from the BDD specified in the RFP and also understand and abide by the selection process as mentioned in the RFP.

- In the preparation of documents of my/our firm being selected as the Agency for subject project, I/we agree and undertake to provide the services in accordance with the provisions of the RFP and I/we shall be responsible for providing the agreed services and not through any other person or Associate.
- I/We have studied the RFP document and all other documents carefully. We understand that we will not claim, right or title arising out of any documents or information provided to us by Authority or in respect of any matter arising out of or concerning or relating to the Selection Process including the award of project. The Technical and Financial Proposals are being submitted along with Annexures to prove our technical & financial details. The contents provided in this regard shall be binding on us.
- I/We agree and undertake to abide by all the terms and conditions of the RFP Document. In witness thereof, I/we submit this Proposal under and in accordance with the terms of the RFP Document.

Yours faithfully,

(Signature, name and designation of the authorized signatory)  
(Name and seal of the Applicant)

**Annexure 3**  
*(to be printed on letterhead of Bidder)*  
**Format for**

**APPLICANT'S EXPERIENCE**  
**(Towards Eligibility)**

Date:\_\_\_\_\_.

To,  
Chief Executive Officer,  
APUIAML,  
4<sup>th</sup> Floor, NTR Administrative Block  
**Vijayawada** – 520 013 (Andhra Pradesh)

**Sub: - Selection of Consultant for ‘Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh’ - Reg**

Dear Sir,

In accordance with the terms and conditions laid down in the Notification No.: APUIAML/PFS/APUDF/26-27/01 dated 11.08.2026, we confirm that we fulfill the Eligibility criteria laid down therein, for submitting proposal for consideration and submit herewith our Technical Bid, on prescribed format, as under:

| <b>Clause No. of RFP</b>                   | <b>Criteria</b>                                                                                                          | <b>Response</b>                                                                                  | <b>Remarks</b>                                                                                                                   |
|--------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <b>Data Sheet Clause 3.1, Sl. No. 4(2)</b> | Years of Experience of the firm in the field of Alternative Investment Funds/Venture Capital Funds/Private Equity Funds. | No. of completed Years of experience in the field of AIF/VC/PE as on 31 <sup>st</sup> March 2026 | Relevant documents in support (Workorder/Agreement/any other proof as approved/ authenticated/accepted by the respective client) |

| Clause No. of RFP                                                           | Criteria                                                                                                                                                                     | Response                                                                                                                                                                                                                                                       | Remarks                                                                                                                                                            |              |                                           |                                           |                                                  |  |  |                                |  |  |
|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------------------------------|-------------------------------------------|--------------------------------------------------|--|--|--------------------------------|--|--|
| Data Sheet Clause 3.1, Sl. No. 4(3)                                         | During the last 5 years, as on 31 <sup>st</sup> March 2026, capability, capacity and previous experience of the Firm and expertise in handling assignments relating to AIFs. | A. Experience as Legal Advisor for formation of AIF/PE/VC:                                                                                                                                                                                                     | Relevant documents in support of the statements to be furnished (Workorder/Agreement/any other proof as approved/ authenticated/accepted by the respective client) |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | <table><tr><td></td><td>No. of Funds</td><td>Corpus Target (Amount in INR crore)</td></tr><tr><td>Govt./Public Sector Institutions sponsored Funds</td><td></td><td></td></tr><tr><td>Non-Govt entity sponsored Fund</td><td></td><td></td></tr></table>       |                                                                                                                                                                    |              | No. of Funds                              | Corpus Target (Amount in INR crore)       | Govt./Public Sector Institutions sponsored Funds |  |  | Non-Govt entity sponsored Fund |  |  |
|                                                                             |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    | No. of Funds | Corpus Target (Amount in INR crore)       |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | Govt./Public Sector Institutions sponsored Funds                                                                                                                                                                                                               |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | Non-Govt entity sponsored Fund                                                                                                                                                                                                                                 |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | (Please specify corpus target for each fund separately in the above format)                                                                                                                                                                                    |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | B. Experience as Legal Advisor during complete life-cycle of the fund(s), by being associated from launch to exit:                                                                                                                                             |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | <table><tr><td></td><td>No. of Funds</td><td>Corpus Funds raised (Amount in INR crore)</td></tr><tr><td>Govt./Public Sector Institutions sponsored Funds</td><td></td><td></td></tr><tr><td>Non-Govt entity sponsored Fund</td><td></td><td></td></tr></table> |                                                                                                                                                                    |              | No. of Funds                              | Corpus Funds raised (Amount in INR crore) | Govt./Public Sector Institutions sponsored Funds |  |  | Non-Govt entity sponsored Fund |  |  |
|                                                                             |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    | No. of Funds | Corpus Funds raised (Amount in INR crore) |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              | Govt./Public Sector Institutions sponsored Funds                                                                                                                                                                                                               |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
| Non-Govt entity sponsored Fund                                              |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
| (Please specify corpus target for each fund separately in the above format) |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |
|                                                                             |                                                                                                                                                                              |                                                                                                                                                                                                                                                                |                                                                                                                                                                    |              |                                           |                                           |                                                  |  |  |                                |  |  |

Seal with signatures of authorized signatory of the Bidder

**Annexure 4**

*Enclosed copy of*

**GST registration certificate and Pan card**

(Signature of the Key Expert /Authorized Signatory)

Place .....

## **ANNEXURE 5**

**FORMAT OF CHARTERED ACCOUNTANT'S CERTIFICATE**  
**(In support of the Financial Eligibility Criteria)**  
**(To be issued on the letterhead of the Chartered Accountant)**

**Name of the Bidder:** \_\_\_\_\_

**TURNOVER RELATED DATA** *(All figures in INR Crores)*

| <b>Description</b>           | <b>Turnover</b> | <b>Net worth</b> |
|------------------------------|-----------------|------------------|
| <b>FY 2025-26</b>            |                 |                  |
| <b>FY 2024-25</b>            |                 |                  |
| <b>FY 2023-24</b>            |                 |                  |
| <b>Total</b>                 |                 |                  |
| <b>Average of last 3 FYs</b> |                 | NA               |

Financial Year: 1<sup>st</sup> April to 31<sup>st</sup> March or the particular accounting year followed and audited.

I/We hereby certify that the above figures are based on the audited financial statements of the Bidder and, in respect of FY 2025–26, on the audited financial statements/provisional financial statements/books of account, as applicable..

Chartered Accountant

Signature:

Name:

Membership No.:

UDIN:

Seal

## **ANNEXURE 6**

### ***Format for***

### **POWER OF AUTHORITY TO BID-SIGNATORY**

***(On a Non-Judicial Stamp Paper of Rs. 100 duly attested by notary public)***

Know all men by these presents, we, ..... a company / firm registered under and having its Registered Office at ..... hereby constitute, nominate, appoint and authorize ..... and presently residing at ..... as our true and lawful attorney (hereinafter referred to as the “Authorized Representative”) to do in our name and on our behalf, all such acts, deeds and things as are necessary or required in connection with or incidental to submission of our Proposal for RFP Notification No.: APUIAML/PFS/APUDF/26-27/01 including but not limited to signing and submission of all applications, proposals and other documents and writings, providing information/ responses to APUIAML, (the “Authority”), representing us in all matters before the Authority, signing and execution of all contracts and undertakings consequent to acceptance of our proposal and generally dealing with the Authority in all matters in connection with or relating to or arising out of our Proposal for the said project and/or upon award thereof to still the entering into of the Agreement with the Authority.

AND, we do hereby agree to ratify and confirm all acts, deeds and things lawfully done or caused to be done by our said Authorized Representative pursuant to and in exercise of the powers conferred by this Power of Attorney and that all acts, deeds and things done by our said Authorized Representative in exercise of the powers hereby conferred shall and shall always be deemed to have been done by us.

IN WITNESS WHEREOF WE,..... THE ABOVE-NAMED HAVE EXECUTED THIS POWER OF ATTORNEY ON THIS ..... DAY OF.....

For .....

(Signature, name, Designation and Address)

Witnesses:

1.

2.

Accepted

For .....

(Signature, name, Designation and Address)

**Notes:**

The mode of execution of the Power of Attorney should be in accordance with the procedure, if any, laid down by the applicable law and the charter documents of the executants(s) and when it is so required the same should be under common seal affixed in accordance with the required procedure. The Power of Attorney should be executed on a Non- Judicial stamp paper of Rs. 100/- (rupees one hundred).

Wherever required, the Applicant should submit for verification the extract of the charter documents and other documents such as a resolution/power of attorney in favor of the person executing this Power of Attorney for the delegation of power hereunder on behalf of the Applicant.

For a Power of Attorney executed and issued overseas, the documents will also have to be legalized by the Indian Embassy and notarized in the jurisdiction where the Power of Attorney is being issued. However, the Power of Attorney provided by Applicants from countries that have signed The Hague Legislation Convention, 1961 and other applicable provisions are not required to be legalized by the Indian Embassy if it carries a conforming Apostille certificate.

**ANNEXURE 7**

**Please Provide  
here**

**FIRM/COMPANY REGISTRATION CERTIFICATE**

**(Registration from Shops & Establishments in case of Sole Proprietary firm)**

**ANNEXURE 8**

***(On a Non-Judicial Stamp Paper of Rs. 10 duly attested by notary public).***

**Format for**

**AFFIDAVIT OF NON-BLACKLISTING BY ANY CLIENT / AUTHORITY IN INDIA**

To,  
Chief Executive Officer,  
APUIAML,  
4<sup>th</sup> Floor, NTR Administrative Block  
**Vijayawada** – 520 013 (Andhra Pradesh)

Dear Sir,

I/We further confirm that none of the Proprietor/ firm / Organization / Board Members of our firm have been blacklisted/ banned/ suspended by any of the Court of Law or Statutory / Regulatory authority/ Government Departments in AP or in other States.

I / We further confirm that in case, any of the information noted above is found to be incorrect, I / We will be liable for any action under the terms of the RFP / contract including termination of the contract.

Having fully understood the RFP conditions and the above undertaking in this letter, we sign this .....Day of .....at .....

Yours faithfully,

Sign & Official Seal

**ANNEXURE 9**

**(DELETED)**

**Annexure – 10**  
**FINANCIAL PROPOSAL**  
*(to be printed on letterhead of Bidder)*

Date:

To,  
Chief Executive Officer,  
APUIAML,  
4<sup>th</sup> Floor, NTR Administrative Block  
**Vijayawada** – 520 013 (Andhra Pradesh)

**Sub: Selection of Consultant for ‘Provision of Legal Services for Reinstatement of APUDF (AIF II) by setting up a Govt Trust under MA&UD, Government of Andhra Pradesh’**

***Sir:***

We hereby submit our **Lumpsum Professional Fee (INR)** for the subject Project.

|                   |  |
|-------------------|--|
| Amount in Figures |  |
| Amount in Words   |  |

1. The above quote is exclusive of GST and is inclusive of all professional services and incidental costs required to deliver the Scope of Work under this RFP.
2. We understand that selection shall be on Quality and Cost Based Selection (QCBS) – H1 method.
3. In case of any discrepancy between figures and words, the amount in words shall prevail.
4. Validity: Our offer shall remain valid for 30 (Thirty) days from the Bid Due Date (BDD) or for such further period as may be mutually agreed.

***Yours faithfully,***

\_\_\_\_\_  
**(Signature of Authorised Signatory)**  
**(Name, Title, Address, Date and seal)**

***Note: The Financial Proposal shall be submitted in a separate sealed envelope strictly in accordance with Clause 4.2 and in the above format.***